



District-Scale Gold & Silver in Nevada's Walker Lane

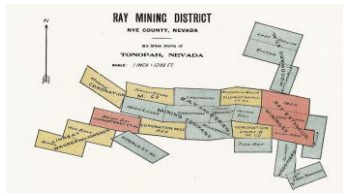
TSXV:MOGL Corporate Fact Sheet | Q3 2026

"Mogul" (TSXV: MOGL) is a Nevada-focused gold-silver explorer advancing the 100%-owned, 5,300+ acre Rays-West Dome Project, 12 km north of Tonopah in Nevada's Walker Lane. Mogul has consolidated the historical Rays and West Dome mining areas, home to several historical gold-silver mines. Rays-West Dome is situated in one of the most prospective areas in Nevada for gold-silver exploration

Rays-West Dome combines two complementary gold-silver systems: **Rays**, a historically mined orogenic system with no modern drilling; and **West Dome** - a drilled epithermal system open at depth and along strike

Mogul completed its public listing in Sept 2026 (TSXV:MOGL) and raised ~\$7 million to advance multiple priority targets & a maiden drill program of up to 5,000 metres.

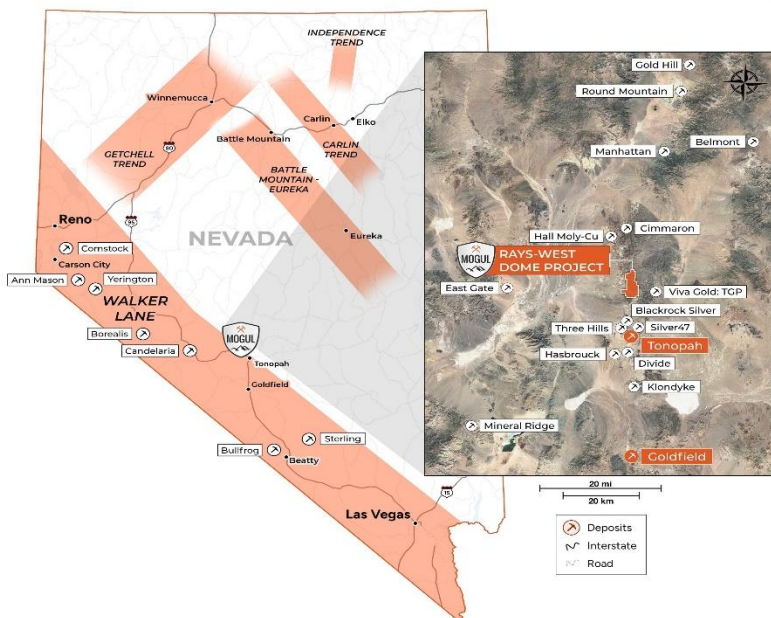
Management & Board have a track record of exploration success, capital markets & public company execution focused on shareholder value. Management & internal ownership > 37% ensures strong alignment with shareholders



**5,300+ acres. Historical mining. Drill-ready targets. Tier-1 jurisdiction.
Funded for up to 5,000m of drilling**

Why Mogul?

- 5,300+ acres, 100% owned district-scale project
- Two complementary gold-silver systems
- Multiple drill-ready targets (up to 5,000m) planned
- Historic mining + modern exploration dataset
- TSXV: MOGL — ~\$7M raised with strong insider ownership



Project Location

- Located 12 km north of Tonopah, Nevada in the "Tonopah Trend", Walker Lane
- 75 km south of Kinross' Round Mountain Mine
- Surrounded by active explorers and developers including Blackrock Silver (TSX.V: BRC), Silver47 (TSX.V: AGA) and Viva Gold (TSX.V: VAU)

Infrastructure

- Efficient permitting process
- All-weather road access
- Year-round drilling and exploration
- Nearby workforce and services available
- 3.5-hour drive from Las Vegas

Rays – Orogenic Gold & Silver System

Early 20th century mining by the historic Mogul Mining Company –
“large, high-grade mineralization that has never been tested by modern drilling”

- Extensive historical underground mining development
- Structurally controlled gold– silver lodes
- Three major parallel shear corridors: Rays, Voodoo & Blackmont Shears – ~ 9 km strike
- Gold-silver mineralization traced over significant strike
- Numerous surface samples >1 g/t Au
- Several samples >6 g/t Au & >12 g/t Au
- “Bulk” sample of 34 g/t Au
- No systematic modern drilling



AP Adit – underground drill platform

West Dome – Epithermal Gold & Silver System

- Low-sulfidation epithermal veins
- Hosted in Tertiary volcanic rocks
- 37 historical drill holes, primarily shallow
- Open along strike & depth within deeper structures
- Deeper structures & volcanic basement contact largely untested

Notable Historic Intercepts:

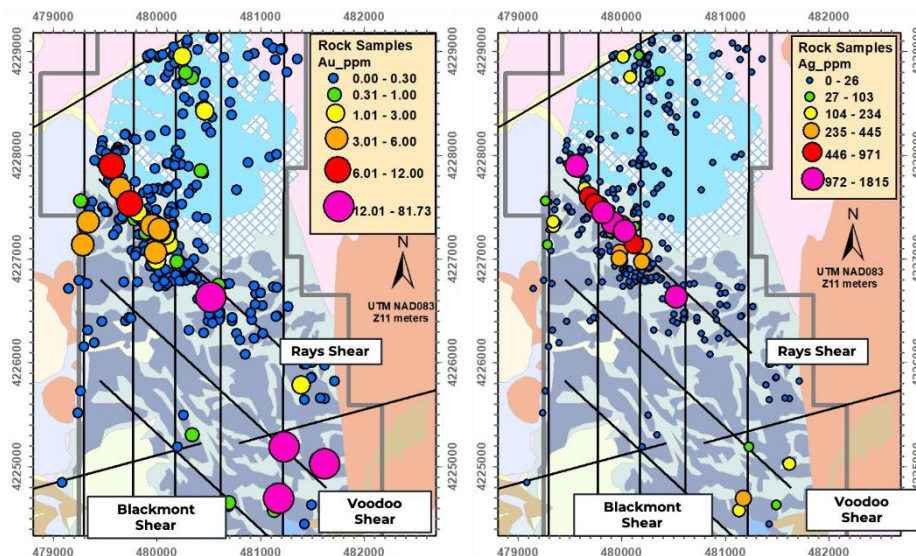
- 10.39 g/t Au over 5 ft
- 2.37 g/t Au over 25 ft
- 0.85 g/t Au over 50 ft
- 0.54 g/t Au over 25 ft

2026-27 Exploration Catalysts

- Maiden drill program up to 5,000m
- West Dome - test depth extensions, structural intersections & basement contact
- Rays - first systematic modern drill testing
- Voodoo - evaluate underground drilling from AP Adit
- Follow-up drilling on successful targets

Tight Cap Structure & Alignment

- Public listing Sept 2026 (TSXV:MOGL)
- 70.0M shares outstanding
- ~69% pooled/escrowed 12–36 months
- ~37% management & insider ownership
- Funded with ~\$7M financing at \$0.35 - no warrants



Leadership Highlights

- **Andy Edelmeier** – CPA, CMA, MBA; Co-founder. Finance, investing & company building
- **Mike Kobler** – Mining engineer; Founder, American Lithium (TSXV: Li) peak value ~\$1.2B
- **Jeremy South** – CA. Mining finance & M&A; former Deloitte Global Mining M&A Lead
- **Simon Clarke** – Former CEO of American Lithium; Chair Myriad Uranium (CSE:M)
- **Alastair McIntyre** – Former senior mining banker Director VOX Royalty (TSX:VOXR)
- **Gregg Sedun** – Venture capitalist, financier behind multiple billion-dollar exits

Contact Us

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